

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

**BKM HOLDINGS (CAYMAN) LTD.**

**DEUTSCHE BANK AG, LONDON  
BRANCH**

Name of Transferee

Name of Transferor

**BKM HOLDINGS (CAYMAN) LTD.**

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30th Floor  
New York, New York 10022

Telephone: 212 446 4018

Facsimile: 212 371 4318

Email: jdonovan@dkpartners.com

Attn: Jennifer Donovan

Name and address where transferee payments  
should be sent (if different from above):

Court Claim # (if known): See Schedule 1

Amount of Claim Transferred: See Schedule 1

ISIN/CUSIP: See Schedule 1

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**BKM HOLDINGS (CAYMAN) LTD.**

By Midtown Acquisitions L.P., its sole shareholder

By Midtown Acquisitions GP LLC, its general partner

By: 

Transferee/Transferee's Agent

Date: February 23, 2017

B210A (Form 210A) (12/09)

Schedule 1

No.	ISIN/CUSIP	Proof of Claim	Allowed Amount of Claim Transferred	Aggregate Allowed Amount of Claim Transferred
1	XS0296281735	45214	\$3,026,501.76	\$10,298,882.30
2	XS0346080590	45214	\$7,272,380.54	
3	XS0296281735	48734	\$1,199,652.31	\$1,199,652.31
4	XS0330181776	49790	\$5,758,507.85	\$5,758,507.85
5	XS0128700274	50315	\$538,930.27	\$538,930.27
6	XS0128700274	50316	\$2,854,837.52	\$2,854,837.52
7	XS0346080590	60086	\$33,372.86	\$33,372.86
8	XS0346080590	60268	\$43,529.81	\$43,529.81
9	XS0296281735	60273	\$16,104.12	\$135,085.60
10	XS0346080590	60273	\$118,981.48	
11	XS0296281735	60274	\$10,736.08	\$32,500.99
12	XS0346080590	60274	\$21,764.91	
13	XS0296281735	60275	\$10,736.08	\$52,814.90
14	XS0346080590	60275	\$42,078.82	
15	XS0346080590	60284	\$40,627.82	\$40,627.82
16	XS0346080590	60289	\$11,607.95	\$11,607.95
17	XS0296281735	60290	\$37,576.29	\$37,576.29
18	XS0296281735	60292	\$5,368.04	\$5,368.04
19	XS0346080590	60294	\$15,960.93	\$15,960.93
20	XS0346080590	60296	\$20,313.91	\$20,313.91
21	XS0346080590	60297	\$84,157.64	\$84,157.64
22	XS0346080590	60298	\$46,431.80	\$46,431.80
23	XS0296281735	60299	\$26,840.21	\$61,664.06
24	XS0346080590	60299	\$34,823.85	
25	XS0346080590	60300	\$11,607.95	\$11,607.95
26	XS0296281735	60316	\$53,680.41	\$53,680.41
27	XS0346080590	60318	\$8,705.96	\$8,705.96
28	XS0285045943	62743	\$716,908.72	\$716,908.72
29	XS0285045943	62744	\$8,602,904.74	\$8,602,904.74
30	XS0296281735	63079	\$3,757.63	\$3,757.63
31	XS0128700274	63604	\$1,928,115.45	\$12,730,234.70
32	XS0248620899	67116	\$5,949,032.61	
33	XS0251180906	67116	\$4,872,230.76	
34	XS0325550472	67116	\$1,908,971.33	

**PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790**

**PROGRAM SECURITY**

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Deutsche Bank AG, London Branch** (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to **BKM Holdings (Cayman) Ltd.** (the “Purchaser”), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable amounts specified in Schedule 1 hereto, in Seller’s right, title and interest in and to the Proof of Claim Numbers set forth in Schedule 1 filed by or on behalf of Seller or Seller’s predecessor-in-title (copies of which are attached at Schedule 4 hereto) (the “Proofs of Claim”) as is specified in Schedule 1 hereto (the “Purchased Portion”) against Lehman Brothers Holdings, Inc. (“LBHI”), as guarantor of the Purchased Securities (as defined below) and debtor in proceedings for reorganization (the “Proceedings”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”), administered under Case No. 08-13555 (SCC) (the “Debtor”), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “Bankruptcy Code”), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller’s rights, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the “Transferred Claims”), and (d) the security or securities (any such securities, the “Purchased Securities”) relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims, or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court’s order setting the deadline for filing proofs of claim in respect of “Lehman Program Securities”; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated “Lehman Programs Securities” available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the Purchased Portion specified in Schedule 1 attached hereto; (f) the Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; (h) on or around the dates set forth in Schedule 2, Seller or Seller’s predecessor-in-title (or, to the extent applicable, an affiliate of Seller’s predecessor-in-title) received the distributions in the amounts set forth in Schedule 2 relating to the Transferred Claims; (i) on or about the dates set forth in Schedule 3, the Seller or Seller’s predecessor-in-title (or, to the extent applicable, an affiliate of Seller’s predecessor-in-title) received the distributions in the amounts set forth in Schedule 3 made by Lehman Brothers Treasury Co. B.V. (“LBT”), with respect to the securities relating to the Transferred Claims; and (j) other than the distributions set out in Schedule 2 and Schedule 3, neither Seller nor any affiliate of Seller has received any distributions in respect of the Transferred Claims or the Purchased Securities.

***PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790***

***PROGRAM SECURITY***

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of March 04, 2016 in respect of the Transferred Claims and Purchased Securities to Purchaser (including, for the avoidance of doubt, any distributions received by the Seller on or after the trade date of March 04, 2016, including, without limitation, the distributions made by the Debtor on or around March 31, 2016, June 16, 2016 and October 06, 2016 and by LBT on or around April 28, 2016, July 14, 2016 and November 29, 2016). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Securities.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

**PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790**

**PROGRAM SECURITY**

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 23 day of February 2017.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:  
Name:  
Title:

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

Address:  
c/o Walkers Corporate Limited,  
Cayman Corporate Centre,  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

With a copy to:  
c/o Davidson Kempner Capital Management,  
520 Madison Avenue, 30<sup>th</sup> Floor,  
New York, NY 10022

Tel: 212 446 4018  
Fax: 212 371 4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

**PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790**

**PROGRAM SECURITY**

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 23 day of February 2017.


**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

**BKM HOLDINGS (CAYMAN) LTD.**

By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By:   
Name: Anthony Gosloff  
Title: Manager

Address:  
c/o Walkers Corporate Limited,  
Cayman Corporate Centre,  
27 Hospital Road  
George Town, Grand Cayman KY1-9008  
Cayman Islands

With a copy to:  
c/o Davidson Kempner Capital Management,  
520 Madison Avenue, 30<sup>th</sup> Floor,  
New York, NY 10022

Tel: 212 446 4018  
Fax: 212 371 4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

**PROGRAM SECURITY**Schedule 1Transferred ClaimsLehman Programs Securities and Purchased Portion to which Transfer Relates

ISIN / CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	ISIN CCY	POC #	USD Allowed Amount
XS0325550472	9494636	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	2,140,000.00	CHF	67116	\$1,908,971.33
XS0248620899	9494623	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	6,669,000.00	CHF	67116	\$5,949,032.61
XS0251180906	9494624	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	5,196,000.00	CHF	67116	\$4,872,230.76
XS0346080590	CA69351	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	5,012,000.00	EUR	45214	\$7,272,380.54
XS0346080590	CA33835	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	23,000.00	EUR	60086	\$33,372.86
XS0346080590	CA33837	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	30,000.00	EUR	60268	\$43,529.81
XS0346080590	CA33833 CA33881	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	82,000.00	EUR	60273	\$118,981.48
XS0346080590	CA33839	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	15,000.00	EUR	60274	\$21,764.91
XS0346080590	CA33832	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	29,000.00	EUR	60275	\$42,078.82
XS0346080590	CA33840	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	28,000.00	EUR	60284	\$40,627.82
XS0346080590	CA33870	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	8,000.00	EUR	60289	\$11,607.95
XS0346080590	CA33866	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	11,000.00	EUR	60294	\$15,960.93
XS0346080590	CA33877	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	14,000.00	EUR	60296	\$20,313.91
XS0346080590	CA33865	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	58,000.00	EUR	60297	\$84,157.64
XS0346080590	CA33861	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	32,000.00	EUR	60298	\$46,431.80
XS0346080590	CA33875	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	24,000.00	EUR	60299	\$34,823.85
XS0346080590	CA33841	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	8,000.00	EUR	60300	\$11,607.95
XS0346080590	CA33872	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	6,000.00	EUR	60318	\$8,705.96
XS0296281735	CA69359	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	5,637,425.00	EUR	45214	\$3,026,501.76
XS0296281735	6034028	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	2,234,575.00	EUR	48734	\$1,199,652.31
XS0296281735	CA37826	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	30,000.00	EUR	60273	\$16,104.12
XS0296281735	CA37825	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	20,000.00	EUR	60274	\$10,736.08
XS0296281735	CA33835	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	20,000.00	EUR	60275	\$10,736.08

*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

**PROGRAM SECURITY**

ISIN / CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	ISIN CCY	POC #	USD Allowed Amount
XS0296281735	CA37832	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	70,000.00	EUR	60290	\$37,576.29
XS0296281735	CA37838	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	10,000.00	EUR	60292	\$5,368.04
XS0296281735	CA37824	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	50,000.00	EUR	60299	\$26,840.21
XS0296281735	CA37833	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	100,000.00	EUR	60316	\$53,680.41
XS0296281735	CA17246	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	7,000.00	EUR	63079	\$3,757.63
XS0128700274	6050460	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	378,737.96	EUR	50315	\$538,930.27
XS0128700274	6050459	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	2,006,262.04	EUR	50316	\$2,854,837.52
XS0128700274	CA94157	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	1,355,000.00	EUR	63604	\$1,928,115.45
XS0285045943	6046210	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	500,000.00	EUR	62743	\$716,908.72
XS0285045943	6046351	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	6,000,000.00	EUR	62744	\$8,602,904.74
XS0330181776	9434561	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	4,000,000.00	EUR	49790	\$5,758,507.85



*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

**PROGRAM SECURITY**Schedule 2LBHI DISTRIBUTIONS

ISIN / CUSIP	POC #	USD Allowed Amount	17-Apr-12	1-Oct-12	4-Apr-13	3-Oct-13	3-Apr-14	2-Oct-14	2-Apr-15	1-Oct-15	31-Mar-16	16-Jun-16	06-Oct-16
XS0325550472	67116	\$1,908,971.33	\$68,899.15	\$46,494.50	\$58,725.97	\$69,626.24	\$75,630.31	\$56,760.49	\$38,735.64	\$29,544.40	\$8,198.63	\$12,208.82	\$21,464.32
XS0248620899	67116	\$5,949,032.61	\$214,714.21	\$144,893.39	\$183,010.98	\$216,980.08	\$235,690.92	\$176,885.86	\$120,714.02	\$92,070.86	\$25,549.83	\$38,047.02	\$66,890.44
XS0251180906	67116	\$4,872,230.76	\$175,849.97	\$118,667.03	\$149,885.17	\$177,705.70	\$193,029.79	\$144,868.72	\$98,864.24	\$75,405.62	\$20,925.20	\$31,160.35	\$54,782.97
XS0346080590	45214	\$7,272,380.54	N/A	N/A	\$223,721.33	\$265,246.77	\$288,119.79	\$216,233.69	\$147,566.56	\$112,551.80	\$31,233.30	\$46,510.46	\$81,770.02
XS0346080590	60086	\$33,372.86	N/A	N/A	\$1,026.65	\$1,217.21	\$1,322.18	\$992.29	\$677.18	\$516.50	\$143.32	\$213.43	\$375.24
XS0346080590	60268	\$43,529.81	N/A	N/A	\$1,339.11	\$1,587.67	\$1,724.58	\$1,294.30	\$883.28	\$673.69	\$186.95	\$278.39	\$489.44
XS0346080590	60273	\$118,981.48	N/A	N/A	\$3,660.25	\$4,339.63	\$4,713.85	\$3,537.74	\$2,414.30	\$1,841.43	\$510.99	\$760.93	\$1,337.81
XS0346080590	60274	\$21,764.91	N/A	N/A	\$669.56	\$793.84	\$862.29	\$647.15	\$441.64	\$336.85	\$93.47	\$139.19	\$244.72
XS0346080590	60275	\$42,078.82	N/A	N/A	\$1,294.48	\$1,534.75	\$1,667.09	\$1,251.15	\$853.84	\$651.24	\$180.71	\$269.11	\$473.13
XS0346080590	60284	\$40,627.82	N/A	N/A	\$1,249.84	\$1,481.83	\$1,609.61	\$1,208.01	\$824.39	\$628.78	\$174.48	\$259.83	\$456.81
XS0346080590	60289	\$11,607.95	N/A	N/A	\$357.10	\$423.38	\$459.89	\$345.15	\$235.54	\$179.65	\$49.85	\$74.23	\$130.51
XS0346080590	60294	\$15,960.93	N/A	N/A	\$491.01	\$582.15	\$632.35	\$474.58	\$323.87	\$247.02	\$68.54	\$102.07	\$179.46
XS0346080590	60296	\$20,313.91	N/A	N/A	\$624.92	\$740.91	\$804.80	\$604.00	\$412.20	\$314.39	\$87.24	\$129.91	\$228.40
XS0346080590	60297	\$84,157.64	N/A	N/A	\$2,588.95	\$3,069.50	\$3,334.19	\$2,502.31	\$1,707.67	\$1,302.47	\$361.43	\$538.23	\$946.26
XS0346080590	60298	\$46,431.80	N/A	N/A	\$1,428.39	\$1,693.51	\$1,839.55	\$1,380.58	\$942.16	\$718.61	\$199.41	\$296.95	\$522.07
XS0346080590	60299	\$34,823.85	N/A	N/A	\$1,071.29	\$1,270.14	\$1,379.66	\$1,035.44	\$706.62	\$538.96	\$149.56	\$222.71	\$391.55
XS0346080590	60300	\$11,607.95	N/A	N/A	\$357.10	\$423.38	\$459.89	\$345.15	\$235.54	\$179.65	\$49.85	\$74.23	\$130.51
XS0346080590	60318	\$8,705.96	N/A	N/A	\$267.82	\$317.53	\$344.92	\$258.86	\$176.66	\$134.74	\$37.39	\$55.67	\$97.88
XS0296281735	45214	\$3,026,501.76	N/A	N/A	\$93,104.73	\$110,386.11	\$119,905.04	\$89,988.64	\$61,411.87	\$46,839.99	\$12,998.15	\$19,355.96	\$34,029.71
XS0296281735	48734	\$1,199,652.31	\$43,298.20	\$29,218.48	\$36,905.08	\$43,755.12	\$47,528.26	\$35,669.92	\$24,342.59	\$18,566.55	\$5,152.21	\$7,672.34	\$13,488.76
XS0296281735	60273	\$16,104.12	\$581.23	\$392.23	\$495.41	\$587.37	\$638.02	\$478.83	\$326.77	\$249.24	\$69.16	\$102.99	\$181.07
XS0296281735	60274	\$10,736.08	\$387.49	\$261.49	\$330.28	\$391.58	\$425.35	\$319.22	\$217.85	\$166.16	\$46.10	\$68.66	\$120.71
XS0296281735	60275	\$10,736.08	\$387.49	\$261.49	\$330.28	\$391.58	\$425.35	\$319.22	\$217.85	\$166.16	\$46.10	\$68.66	\$120.71
XS0296281735	60290	\$37,576.29	\$1,356.21	\$915.20	\$1,155.97	\$1,370.53	\$1,488.71	\$1,117.28	\$762.47	\$581.55	\$161.38	\$240.31	\$422.50
XS0296281735	60292	\$5,368.04	\$193.74	\$130.74	\$165.14	\$195.79	\$212.67	\$159.61	\$108.92	\$83.08	\$23.05	\$34.33	\$60.35

*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

**PROGRAM SECURITY**

ISIN / CUSIP	POC #	USD Allowed Amount	17-Apr-12	1-Oct-12	4-Apr-13	3-Oct-13	3-Apr-14	2-Oct-14	2-Apr-15	1-Oct-15	31-Mar-16	16-Jun-16	06-Oct-16
XS0296281735	60299	\$26,840.21	\$968.72	\$653.71	\$825.69	\$978.95	\$1,063.37	\$798.05	\$544.62	\$415.40	\$115.27	\$171.65	\$301.78
XS0296281735	60316	\$53,680.41	\$1,937.45	\$1,307.43	\$1,651.38	\$1,957.89	\$2,126.73	\$1,596.11	\$1,089.25	\$830.79	\$230.54	\$343.31	\$603.57
XS0296281735	63079	\$3,757.63	\$135.62	\$91.52	\$115.60	\$137.05	\$148.87	\$111.73	\$76.25	\$58.16	\$16.13	\$24.03	\$42.25
XS0128700274	50315	\$538,930.27	\$19,451.23	\$13,126.07	\$16,579.19	\$19,656.50	\$21,351.53	\$16,024.31	\$10,935.63	\$8,340.81	\$2,314.59	\$3,446.72	\$6,059.68
XS0128700274	50316	\$2,854,837.52	\$103,037.62	\$69,531.82	\$87,823.79	\$104,124.97	\$113,103.98	\$84,884.45	\$57,928.56	\$44,183.21	\$12,260.92	\$18,258.11	\$32,099.56
XS0128700274	63604	\$1,928,115.45	\$69,590.10	\$46,960.77	\$59,314.90	\$70,324.48	\$76,388.77	\$57,329.72	\$39,124.10	\$29,840.69	\$8,280.85	\$12,331.26	\$21,679.57
XS0285045943	62743	\$716,908.72	N/A	N/A	N/A	\$26,147.93	\$28,402.75	\$21,316.24	\$14,547.06	\$11,095.32	\$3,078.97	\$4,584.98	\$8,060.85
XS0285045943	62744	\$8,602,904.74	N/A	N/A	N/A	\$313,775.21	\$340,832.98	\$255,794.90	\$174,564.72	\$133,143.80	\$36,947.66	\$55,019.87	\$96,730.37
XS0330181776	49790	\$5,758,507.85	N/A	N/A	\$177,149.84	\$210,031.04	\$228,142.64	\$171,220.88	\$116,848.01	\$89,122.18	\$24,731.58	\$36,828.53	\$64,748.20

*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

**PROGRAM SECURITY**Schedule 3LBT DISTRIBUTIONS

ISIN	ISIN CCY	Principal / Notional Amount	8-May-13	24-Oct-13	28-Apr-14	28-Oct-14	28-Apr-15	29-Oct-15	28-Apr-16	14-Jul-16	29-Nov-16
XS0128700274	EUR	3,740,000.00	460,283.09	180,320.36	193,806.80	160,232.82	128,371.76	93,402.76	26,142.60	39,150.95	72,029.31
XS0248620899	CHF	6,669,000.00	666,779.10	263,392.16	280,091.33	228,638.53	155,641.12	120,008.66	33,838.51	50,124.45	91,324.54
XS0251180906	CHF	5,196,000.00	531,754.00	210,053.49	223,370.84	182,353.00	124,127.24	95,705.12	26,988.02	39,974.07	72,831.00
XS0285045943	EUR	6,500,000.00	N/A	312,526.50	335,900.50	277,712.50	222,488.50	161,882.50	45,311.50	67,855.16	124,838.89
XS0296281735	EUR	8,179,000.00	398,785.12	156,227.08	167,914.87	138,822.16	111,218.03	80,923.03	22,647.65	33,920.03	62,405.55
XS0325550472	CHF	2,140,000.00	204,263.40	80,688.70	85,803.30	70,057.54	47,681.34	36,765.20	10,366.16	15,355.30	27,976.67
XS0330181776	EUR	4,000,000.00	446,151.09	174,784.00	187,860.00	155,316.00	124,428.00	90,536.00	25,340.00	37,948.90	69,817.81
XS0346080590	EUR	5,380,000.00	613,517.47	240,351.50	258,331.46	213,575.24	171,105.52	124,498.58	34,846.26	52,184.82	96,008.83

*PARTIAL Transfer of LBHI Claim # 67116, 45214, 60086, 60268, 60273, 60274, 60275, 60284, 60289, 60294, 60296, 60297, 60298, 60299, 60300, 60318, 48734, 60290, 60292, 60316, 63079, 50315, 50316, 63604, 62743, 62744, 49790*

***PROGRAM SECURITY***

Schedule 4

PROOFS OF CLAIM